



Independent Financial Advice from the Professionals

JACKSON ROBSON FINANCIAL SERVICES

Your Local Independent Financial Adviser



IT'S "ISA" TIME USE IT OR LOSE IT



Your final opportunity to use this year's Individual Savings Account (ISA) allowance is fast approaching. Once the deadline has passed (5 April 2012), you cannot utilise your ISA allowance from the previous tax year.

For the 2011/12 tax year, you can invest upto £10,680 in an ISA if you haven't already saved in a Cash ISA, or £5,340 if you have. For the 2012/13 tax year, the respective ISA allowances will increase by £600 to £11,280 and £300 to £5,640.

Why ISAs?

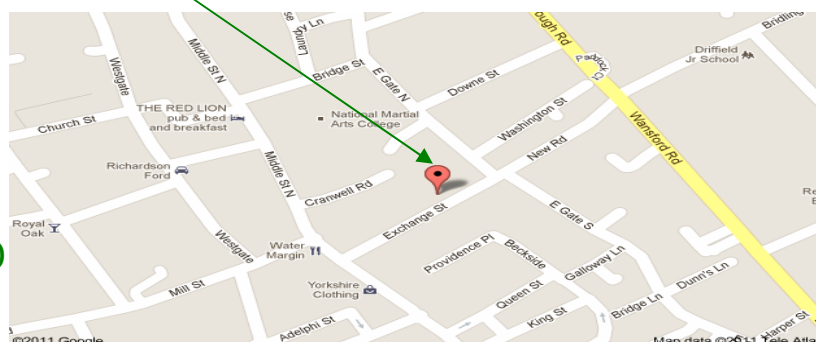
- ISAs do not have to be included on tax returns because they are tax free*
- ISAs allow you to invest in stocks and shares but these types of ISAs carry greater risks than Bank or Building Society accounts.
- A long term investment that should be held for at least 5 years
- The investment can be a lump sum, monthly payments or a combination of both

In order to consider if an investment into an ISA is suitable for your circumstances or to find out more, please ring David Stephenson or call in.

We are **here**..... 32 Exchange St. Driffield.



Tel No.
01377 250940



*As with all investment products, you need to be aware that the value of tax saving and eligibility to invest in an ISA depends on individual circumstances. Also, you need to bear in mind that tax rules may change in the future.

The value of an investment can decrease as well as increase.



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WHAT'S NEW?



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